



**Mentor RIA Consulting**

*Allowing you to focus on what you do best*

### *Approaches to Funding Education Goals*

One of the most common goals for clients, other than the obvious desire to fund an adequate retirement lifestyle, is to provide for education. A need or desire for education will impact nearly every family member at some time in their lives and may range from private elementary and secondary schools, to college or university, or perhaps technical education. One factor common to all of these scenarios is the need for some level of funding of that education.

For those individuals not wealthy enough to simply write a check and not think about the matter again, which is most of us, due consideration first must be given to the who, what, where and when, leaving the how for attention once the rest is known.

For more, contact us at [www.mentorriac.com](http://www.mentorriac.com) or e-mail us at [info@mentorriac.com](mailto:info@mentorriac.com)